



NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF AERNNOVA AEROSPACE CORPORATION, SA

The board of directors of AERNNOVA AEROSPACE CORPORATION, SA (the “**Company**”), in accordance with the legal and statutory regulations in force, has agreed to convene the Annual General Meeting of Shareholders of the Company to be held, at the registered office located in Miñano Mayor (Vitoria, Álava), calle Leonardo Da Vinci, 13, Parque Tecnológico de Álava, on May 22, 2024, at 11:00 a.m., and on second call, at the same venue and time, on May 23, 2024, for the purpose of deliberating and resolving on the matters included in the following

AGENDA

1. Examination and approval, if applicable, of the individual financial statements of the Company (balance sheet, profit and loss statements, statement of changes in equity, statement of cash flows and notes to the financial statements), as well as of its consolidated group for financial year that has been concluded on December 31, 2023.
2. Examination and approval, if applicable, of the Company’s management report for individual financial statements and of the Company’s management report for consolidated financial statements, both regarding financial year that has been concluded on December 31, 2023.
3. Examination and approval, if applicable, of the proposal for the distribution of profits or losses for financial year that has been concluded on December 31, 2023.
4. Examination and approval, if applicable, of the management activities of the board of directors during the financial year that has been concluded on December 31, 2023.
5. Reelection, if applicable, of the auditors of the annual accounts of the Company and its consolidated group for 2024.
6. Examination and approval, if applicable, of the non-financial information statement of the Company and its Consolidated Group for year that has been concluded on December 31, 2023.
7. Restructuring of the board of directors of the Company.
8. Examination and approval, where appropriate, of the delegation of powers for the execution and presentation to the public of the resolutions adopted.
9. Reading and approval of the minutes of the meeting.

Pursuant to article 197 of the Spanish Corporate Act, it is expressly stated that, up to the seventh day prior to the day scheduled for the holding of the Meeting, the shareholders may request from the board of directors of the Company the information or clarifications that they may deem necessary regarding the matters included in the Agenda of the Shareholders' Meeting, or formulate, in writing, the questions that they may deem required. The board directors of the Company will have to provide the information in writing until the day of the celebration of the general meeting.

Additionally, in accordance with the provisions of article 272 of the Capital Companies Act, as of this notice of meeting, any shareholder may obtain from the Company, immediately and free of charge, the documents that must be submitted for approval of the same, as well as the management report and the auditor's report.

The meeting will be held at the registered office. However, in accordance with the provisions of article 18 bis of the Company's bylaws, attendance at the meeting may be made in person at the place of the meeting or by telematic means. In particular, assistance by telematic means will be regulated by the following procedure:

a) Connection and identification:

Telematic assistance will be possible by videoconference that allows to share the image and sound of the attendees, so that the identity of the shareholders or their representatives can be recognized.

It will not be necessary for shareholders to register in advance, being able to connect to the video call directly, at the scheduled start time of the meeting, using the connection codes that will be sent by the board of directors to the shareholders.

b) Representatives:

The representatives of the shareholders who wish to attend the General Meeting electronically must send the documentation that justifies the representation to the email address of the secretary non-member of the Company, before 12:00 a.m. on May 14, 2024.

c) Vote:

The vote of the participants on the matters discussed at the meeting will be cast electronically during the meeting, through their direct statement during the video call.

d) Other issues:

It is the sole responsibility of the shareholder (or his/her/its representative) to guard the passwords or means of identification necessary to access and use the telematic assistance service.

The Company reserves the right to modify, suspend, cancel or restrict the mechanisms for telematic attendance at the Meeting when required or imposed for technical or security reasons. The Company will not be responsible for the damages that may be caused to the shareholder derived from breakdowns, overloads, line drops, connection failures or any other eventuality of the same or similar nature, beyond the control of the Company, that prevent the use of mechanisms for telematic assistance to the Board.

The exercise of information rights, as well as any other, not expressly regulated in this procedure, will be governed by the general rules provided for in the Spanish Corporate Act and the Company's bylaws.

In Miñano Mayor (Álava), on April 17th, 2024

A handwritten signature in blue ink, appearing to read "Suárez", enclosed within a blue oval scribble.

Mr. Hipólito Suárez Gutiérrez
Secretary not member of the board of directors of the Company